

PLEASE TAKE FURTHER NOTICE that, on July 17, 2023, at 9:00 a.m. (prevailing Central Time), pursuant to the Bidding Procedures Order, the Debtors commenced an Auction at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022.

PLEASE TAKE FURTHER NOTICE that, at the conclusion of the Auction, the Debtors, in a reasonable exercise of their business judgment, selected the bid package submitted by Pantogran LLC in conjunction with SH Varsity Acquisition Sub, LLC, Your Life ABA VA, LLC, Proud Moments MSO, LLC, and Proud Moments Licensed Behavior Analysts PLLC (together, the “Consortium”) for an aggregate purchase price of \$48,477,026 as the Successful Bidder for the Acquired Assets (as defined in the Consortium Asset Purchase Agreement).

PLEASE TAKE FURTHER NOTICE that, at the conclusion of the Auction, the Debtors, in a reasonable exercise of their business judgment, selected Behavior Frontiers, LLC in conjunction with SH Varsity Acquisition Sub, LLC, Your Life ABA VA, LLC, Proud Moments MSO, LLC, and Proud Moments Licensed Behavior Analysts PLLC, as the Backup Bidder.

PLEASE TAKE FURTHER NOTICE that the Sale Hearing to consider approval of the Sale of the Acquired Assets to the Successful Bidder at the Auction will be held before Judge David R. Jones in Courtroom 400, 4th Floor, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Houston, Texas on **July 26, 2023, at 3:00 p.m. (prevailing Central Time)**.

PLEASE TAKE FURTHER NOTICE that at the Sale Hearing, the Debtors will seek the Court’s approval of the Successful Bid. Unless the Court orders otherwise, the Sale Hearing shall be an evidentiary hearing on matters relating to the Sale, and there will be no further bidding at the Sale Hearing.

PLEASE TAKE FURTHER NOTICE that this Notice of Successful Bidder and Backup Bidder is subject to the terms and conditions of the Bidding Procedures Motion and the Bidding Procedures Order, with such Bidding Procedures Order controlling in the event of any conflict, and the Debtors encourage parties in interest to review such documents in their entirety.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available for inspection free of charge on the Debtors’ website at <https://cases.stretto.com/CARD>, or by calling (855) 925-7872 (Toll Free U.S. and Canada); or (949) 892-1668 (International). You may also obtain copies of any pleadings by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas

July 21, 2023

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on July 21, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

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